Judge McMahan

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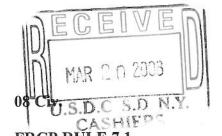
Martin F. Casey (MFC -1415) CASEY & BARNETT, LLC 317 Madison Avenue, 21st Floor New York, New York 10017 (212) 286-0225 Attorneys for Plaintiff

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

REGAL FOREST HOLDING CO., LTD.

Plaintiff,

- against -



FRCP RULE 7.1 DISCLOSURE STATEMENT

M/V HANSA BERGEN, her engines, boilers, etc; and A.P. MOLLER – MAERSK A/S

Defendants. -----X

NOW comes plaintiff, Regal Forest Holding Co., Ltd., and submits in duplicate its

Disclosure Statement pursuant to F.R.Civ.P., Rule 7.1:

Regal Forest Holding Co., Ltd. is a privately owned company with no publicly traded parents, affiliates and/or subsidiaries.

Dated: New York, New York March 20, 2008

CASEY & BARNETT, LLC Attorneys for Plaintiff

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By:

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